Donor Profile Template

Donor Name: _________________________________________________
(Corporation/Foundation/Individual)
Address: _______________________________________________________________________
City, State, Zip: _______________________________________________________________________
Phone: _____________________________________________________________________________
Email: _____________________________________________________________________________

Contact Information

Primary Contact: __________________________________________ Phone: _______________________
President/Chairman of the Board: ____________________________ Phone: _______________________
Corporate Contributions Coordinator: ________________________ Phone: _______________________

Individual Donor Information

Nicknames(s) _______________________________________________________________________
Individual donor’s birth dates: Hers_______ His_______
Children names _______________________________________________________________________
Planned Giving Prospect _____ Yes _____ No

Current Donor Level $__________ As of _____________
Lifetime Giving Amount $__________ As of _____________
Donor Since ________________ (year)

Known areas of interest in the your organization:
_________________________________________________________________________________
_________________________________________________________________________________

Notes: (relationship history, religious affiliations, private club memberships, board affiliations, family history, etc.)
_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________