

# Donor Profile Template

**For Internal Use Only**

**Donor Name:** \_\_\_\_\_  
 (Corporation/Foundation/Individual)  
 Address: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_

**Contact Information**

Primary Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
 President/Chairman of the Board: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Corporate Contributions Coordinator: \_\_\_\_\_ Phone: \_\_\_\_\_

**Individual Donor Information**

Nicknames(s) \_\_\_\_\_  
 Individual donor's birth dates: Hers \_\_\_\_\_ His \_\_\_\_\_  
 Children names \_\_\_\_\_  
 Planned Giving Prospect  Yes  No  
 Current Donor Level \$ \_\_\_\_\_ As of \_\_\_\_\_  
 Lifetime Giving Amount \$ \_\_\_\_\_ As of \_\_\_\_\_  
 Donor Since \_\_\_\_\_ (year)

Known areas of interest in the your organization:  
 \_\_\_\_\_  
 \_\_\_\_\_

**Notes:** (relationship history, religious affiliations, private club memberships, board affiliations, family history, etc.)  
 \_\_\_\_\_  
 \_\_\_\_\_  
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